

5 December 2024

IMPORTANT NOTIFICATION:

MFS Meridian® Funds – U.K. Equity Fund

MFS® is committed to creating value for our clients by investing their capital responsibly. A thoughtful and transparent approach to building and maintaining portfolio management teams and fostering a uniquely collaborative culture are important aspects of this commitment. We believe our approach helps ensure our investment strategies are appropriately resourced for the long term.

MFS would like to make you aware of the following portfolio management transition.

Effective 30 June 2025, Florence Taj will serve as the portfolio manager for the MFS UK Equity Fund. Florence joined MFS in 1999 and has served as a co-portfolio manager of the Fund since March, 2023. Florence also has portfolio management responsibilities as co-portfolio manager for the MFS Global Listed Infrastructure strategy since 2017 and portfolio manager for the MFS European Value strategy since 2018.

Also as of 30 June 2025, current co-portfolio manager of the Fund James Neale will be retiring from MFS and relinquishing his portfolio management responsibilities after more than 27 years in the industry. James joined MFS in 2010 and has served as a portfolio management team member since 2022.

Florence will continue to rely on the broad and deep resources of MFS' global investment platform, comprising eight global sector teams made up of more than 100 equity and fixed income research analysts. Additionally, the strategy is supported by institutional portfolio manager Victoria Higley and investment product specialist Nicole Neubelt, who provide leadership for the communications of investment policy, strategy and positioning of the strategy.

The investment philosophy and process of the Fund will not change as a result of this planned transition.

Thank you for your continued trust in MFS. Please feel free to reach out to your MFS relationship manager if you have any questions regarding these changes. You may view the current prospectus or other important documents at [mfs.com](https://www.mfs.com).