

2023 Section 163(j) Interest Dividends



These percentages represent the portion of each respective fund's income distributions during calendar year 2023 which may qualify as Section 163(j) Interest Dividends for corporate shareholders under §163(j) of the Internal Revenue Code. Certain holding period limitations and other exceptions may apply. Consult your tax advisor to determine applicability. Any funds not listed below had no Section 163(j) Interest Dividends in 2023.

Name of Fund	Section 163(j) Interest Dividends
MFS® Aggressive Growth Allocation Fund	10.46%
MFS® Commodity Strategy Fund	100%
MFS® Conservative Allocation Fund	79.18%
MFS® Core Bond Fund	100%
MFS® Corporate Bond Fund	97.50%
MFS® Diversified Income Fund	87.66%
MFS® Emerging Markets Debt Fund	100%
MFS® Emerging Markets Debt Local Currency Fund	100%
MFS® Global Alternative Strategy Fund	38.28%
MFS® Global High Yield Fund	100%
MFS® Global Opportunistic Bond Fund	100%
MFS® Global Total Return Fund	52.56%
MFS® Government Securities Fund	95.54%
MFS® Growth Allocation Fund	48.89%
MFS® High Income Fund	98.56%
MFS® Income Fund	98.42%
MFS® Inflation-Adjusted Bond Fund	100%
MFS® Lifetime® 2025 Fund	77.22%
MFS® Lifetime® 2030 Fund	66.91%
MFS® Lifetime® 2035 Fund	53.63%
MFS® Lifetime® 2040 Fund	40.45%
MFS® Lifetime® 2045 Fund	27.42%
MFS® Lifetime® 2050 Fund	18.56%
MFS® Lifetime® 2055 Fund	19.09%
MFS® Lifetime® 2060 Fund	18.77%
MFS® Lifetime® 2065 Fund	17.91%
MFS® Lifetime® Income Fund	71.25%
MFS® Limited Maturity Fund	100%
MFS® Moderate Allocation Fund	62.78%
MFS® Prudent Investor Fund	83.56%
MFS® Total Return Bond Fund	99.65%
MFS® Total Return Fund	52.02%
MFS® U.S. Government Cash Reserve Fund	100%
MFS® U.S. Government Money Market Fund	100%

If you have any questions about this information, please call us at 1-800-225-2606 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer your questions about the information we have sent you.