



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC Sec. 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

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**18** Can any resulting loss be recognized? ▶ No loss will be recognized as a result of any non-taxable return of capital.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2015.

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ A signed copy is maintained by the issuer Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

MFS STRATEGIC INCOME FUND  
04-6572660  
FISCAL YEAR ENDED OCTOBER 31, 2015

SUPPLEMENTAL ATTACHMENT TO FORM 8937

<u>Share Class</u>	<u>Box 10 Cusip Number</u>	<u>Box 12 Ticker Symbol</u>	<u>Record Date</u>	<u>Ex Date</u>	<u>Payable Date</u>	<u>Per Share Distribution</u>	<u>Box 14 Per Share Nontaxable Return of Capital</u>
A	552989105	MFIOX	Daily	Daily	02/02/15	0.020999989	0.000698940
A	552989105	MFIOX	Daily	Daily	03/02/15	0.021000000	0.000698940
A	552989105	MFIOX	Daily	Daily	04/01/15	0.020999989	0.000698940
A	552989105	MFIOX	Daily	Daily	05/01/15	0.021000000	0.000698940
A	552989105	MFIOX	Daily	Daily	06/01/15	0.020999989	0.000698940
A	552989105	MFIOX	Daily	Daily	07/01/15	0.021000000	0.000698940
A	552989105	MFIOX	Daily	Daily	08/03/15	0.020499990	0.000682298
A	552989105	MFIOX	Daily	Daily	09/01/15	0.020499990	0.000682298
A	552989105	MFIOX	Daily	Daily	10/01/15	0.021000000	0.000698940
<b>Total</b>						<b>0.187999947</b>	<b>0.006257176</b>
B	552989204	MIOBX	Daily	Daily	02/02/15	0.016750013	0.000557488
B	552989204	MIOBX	Daily	Daily	03/02/15	0.016770012	0.000558154
B	552989204	MIOBX	Daily	Daily	04/01/15	0.016720005	0.000556490
B	552989204	MIOBX	Daily	Daily	05/01/15	0.016719990	0.000556489
B	552989204	MIOBX	Daily	Daily	06/01/15	0.016709992	0.000556156
B	552989204	MIOBX	Daily	Daily	07/01/15	0.016740000	0.000557155
B	552989204	MIOBX	Daily	Daily	08/03/15	0.016290004	0.000542178
B	552989204	MIOBX	Daily	Daily	09/01/15	0.016309999	0.000542844
B	552989204	MIOBX	Daily	Daily	10/01/15	0.016839990	0.000560483
<b>Total</b>						<b>0.149850005</b>	<b>0.004987437</b>
C	552989600	MIOCX	Daily	Daily	02/02/15	0.016700010	0.000555824
C	552989600	MIOCX	Daily	Daily	03/02/15	0.016720004	0.000556490
C	552989600	MIOCX	Daily	Daily	04/01/15	0.016670002	0.000554825
C	552989600	MIOCX	Daily	Daily	05/01/15	0.016670010	0.000554826
C	552989600	MIOCX	Daily	Daily	06/01/15	0.016650007	0.000554160
C	552989600	MIOCX	Daily	Daily	07/01/15	0.016680000	0.000555158
C	552989600	MIOCX	Daily	Daily	08/03/15	0.016240001	0.000540514
C	552989600	MIOCX	Daily	Daily	09/01/15	0.016250014	0.000540847
C	552989600	MIOCX	Daily	Daily	10/01/15	0.016790010	0.000558820
<b>Total</b>						<b>0.149370058</b>	<b>0.004971464</b>
I	552989709	MFIIIX	Daily	Daily	02/02/15	0.022339995	0.000743539
I	552989709	MFIIIX	Daily	Daily	03/02/15	0.022380008	0.000744871
I	552989709	MFIIIX	Daily	Daily	04/01/15	0.022350008	0.000743872
I	552989709	MFIIIX	Daily	Daily	05/01/15	0.022350000	0.000743872
I	552989709	MFIIIX	Daily	Daily	06/01/15	0.022359990	0.000744205
I	552989709	MFIIIX	Daily	Daily	07/01/15	0.022350000	0.000743872
I	552989709	MFIIIX	Daily	Daily	08/03/15	0.021830014	0.000726565
I	552989709	MFIIIX	Daily	Daily	09/01/15	0.021820001	0.000726232
I	552989709	MFIIIX	Daily	Daily	10/01/15	0.022310010	0.000742541
<b>Total</b>						<b>0.200090026</b>	<b>0.006659569</b>