

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name MFS Lifetime 2015 Fund		2 Issuer's employer identification number (EIN) 80-0849367	
3 Name of contact for additional information MFS SERVICE CENTER, INC.	4 Telephone No. of contact (800) 225-2606	5 Email address of contact dlinternet-svcs@mfs.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 111 HUNTINGTON AVENUE		7 City, town, or post office, state, and Zip code of contact BOSTON, MA 02199	
8 Date of action 08/05/2016		9 Classification and description REGULATED INVESTMENT COMPANY (RIC) SHARES - A,B,C,I,R1,R2,R3,R4	
10 CUSIP number SEE ATTACHED	11 Serial number(s)	12 Ticker symbol SEE ATTACHED	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On August 5, 2016, the MFS Lifetime 2015 Fund (the 'Acquired Fund') merged into the MFS Lifetime Income Fund (the 'Acquiring Fund') in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Acquired Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Acquired Fund's liabilities; and (ii) the distribution of those Acquiring Fund shares by the Acquired Fund pro rata to its shareholders in complete liquidation and termination of the Acquired Fund. As a result of this reorganization, Acquired Fund shareholders of all classes surrendered their Acquired Fund shares in exchange for Acquiring Fund shares of the corresponding class equal in value to the net asset value of the Acquired Fund shares surrendered (as of August 5, 2016). See Attachment for more information.

The exchange is based on the number and value of shares outstanding at the close of business August 5, 2016.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See Attachment

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Attachment

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
 IRC Sec. 368(a), 368(b), 354(a), 358(a) and 1223(1)
 Treas. Reg. Sec. 1.358-2

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this event.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

MFS LIFETIME 2015 FUND
80-0849367

ATTACHMENT - FORM 8937 LINES 10, 12, 14, 15, 16

MERGER DETAILS

MFS Lifetime 2015 Fund ("Acquired Fund") Shares Surrendered				MFS Lifetime Income Fund ("Acquiring Fund") Shares Received				Merger Ratio
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	
LFTDX	55279J106	A	8.77	MLLAX	55275E101	A	12.36	0.70954693
LFTBX	55279J205	B	8.73	MLLBX	55275E200	B	12.36	0.70631068
LFTCX	55279J304	C	8.71	MLLCX	55275E309	C	12.36	0.70469256
LFTIX	55279J403	I	8.79	MLLIX	55275E408	I	12.36	0.71116505
LFTRX	55279J502	R1	8.84	MLLEX	55275E507	R1	12.37	0.71463217
LFTSX	55279J601	R2	8.74	MLLGX	55275E705	R2	12.36	0.70711974
LFTTX	55279J700	R3	8.77	MLLHX	55275E804	R3	12.36	0.70954693
LFTUX	55279J809	R4	8.83	MLLJX	55275E887	R4	12.36	0.71440129

NAVs shown are as of immediately prior to the merger.

Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered

Effect on Basis

In General. Each shareholder has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis of that shareholder's Acquired Fund shares surrendered in the merger.

Average Basis Shareholders. For a shareholder using the average basis method, his/her basis immediately following the merger in a particular Acquiring Fund share received in the merger equals his/her aggregate basis in that class of shares (including the basis carried over from the Acquired Fund shares of the corresponding class surrendered in the merger) divided by his/her total number of shares owned of that class.

Non-Average Basis Shareholders. For a shareholder who does not use the average basis method but had the same basis in each of his/her Acquired Fund shares of the same class immediately prior to the merger (i.e., because his/her Acquired Fund shares of that class were purchased at a single price in a single transaction), the basis of each Acquiring Fund:

- Class A share received is equal to 140.935006% of the basis of each Acquired Fund Class A Share surrendered.
- Class B share received is equal to 141.580756% of the basis of each Acquired Fund Class B Share surrendered.
- Class C share received is equal to 141.905855% of the basis of each Acquired Fund Class C Share surrendered.
- Class I share received is equal to 140.614334% of the basis of each Acquired Fund Class I Share surrendered.
- Class R1 share received is equal to 139.932127% of the basis of each Acquired Fund Class R1 Share surrendered.
- Class R2 share received is equal to 141.418764% of the basis of each Acquired Fund Class R2 Share surrendered.
- Class R3 share received is equal to 140.935006% of the basis of each Acquired Fund Class R3 Share surrendered.
- Class R4 share received is equal to 139.977350% of the basis of each Acquired Fund Class R4 Share surrendered.

A shareholder who did not have the same basis in each of his/her Acquired Fund shares of a particular class determines the basis of each of his/her Acquiring Fund shares received in accordance with Treas. Reg. Sec. 1.358-2.

Shareholders should consult IRS Publications 550, 564 and their tax advisors for more information.