

# CHECK WRITING APPLICATION FOR ESTATES, CONSERVATORSHIPS, AND GUARDIANSHIPS



NOT for use on any retirement accounts trusteeed by MFS Heritage Trust Company

**1. Account Information** The Check Writing option is not available for Class B Shares or Class I Shares, or if there are any outstanding certificates on the account.

ACCOUNT REGISTRATION

ADDRESS

CITY

STATE

ZIP CODE

MFS FUND NUMBER

ACCOUNT NUMBER

## 2. Indemnity Agreement

Each of us, being all of the, \_\_\_\_\_ of \_\_\_\_\_,  
ESTATE REPRESENTATIVES, CONSERVATORS, OR GUARDIANS NAME OF ESTATE, CONSERVATORSHIP, OR GUARDIANSHIP

personally and individually agrees to indemnify and hold MFS Service Center, Inc. ("MFSC"), the above-referenced fund(s), and any bank through which such fund's checks are payable (the "Bank"), their affiliates and each of their respective officers, directors, trustees, employees and agents harmless from and against any damages, settlements, costs, charges, expenses or losses arising from any payment of funds from the referenced account(s) authorized by a check signed, or purportedly signed, as authorized and named on the signature card provided in Section 3. This agreement shall continue in full force and effect until MFSC has received notice in writing to the contrary. This writing is intended to take effect as a sealed instrument.

NAME(S)

TITLE

SIGNATURE(S)

DATE (MM/DD/YYYY)

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### 3. Signature Card Authorization

The payment of funds on the conditions set forth below is authorized by the shareholder's signature(s) appearing below. The registration of this checking account will be the same as the shareholder account registration. Each signatory guarantees the genuineness of the other's signature.

The bank is authorized by the person(s) signing this card ("depositor(s)") to honor any checks for not less than \$500 (or such other minimum or maximum amounts as may from time to time be established by the bank upon prior written notice to depositors) presented against this checking account and is directed to forward copies of each check to the fund or its transfer agent as authority to reimburse the bank by redeeming a sufficient number of shares in the depositor's shareholder account with the fund. Deposits in this account may be made only from the proceeds of the redemption of fund shares.

Depositors will be subject to the bank's rules and regulations governing such checking accounts, including the right of the bank not to honor checks in the amounts exceeding the value of the depositor's shareholder account with the fund at the time the check is presented for payment.

The bank reserves the right to modify or terminate this agreement at any time upon notification mailed to the address of record for the shareholder account.

In signing this application, I signify my agreement to be subject to the rules and regulations of the eligible fund's custodian bank ("the bank") pertaining thereto and as amended from time to time. Signature authentication will be required. A check book will be issued within 30 days upon the establishment and initial funding of the account. If the account is not funded within 30 days, the check writing privilege will be removed. If the account is funded more than 30 days after it has been established, it will be your responsibility to notify us in writing that you'd like to add the checkwriting privilege to your account.

SOCIAL SECURITY NUMBER/TAXPAYER ID

FUND/ACCOUNT NUMBER

Number of signatures required on each check \_\_\_\_\_ (If not completed, all signatures will be required.)

ALL AUTHORIZED SIGNERS MUST PRINT NAME AND SIGN BELOW.

---

---

---

---

**The check writing option is available for shares of:**

MFS® Corporate Bond Fund  
MFS® Global Opportunistic Bond Fund  
MFS® Government Securities Fund  
MFS® Income Fund  
MFS® Limited Maturity Fund  
MFS® Municipal Income Fund  
MFS® Municipal Limited Maturity Fund  
MFS® Total Return Bond Fund  
MFS® U.S. Government Cash Reserve Fund  
MFS® U.S. Government Money Market Fund  
And each of the State Municipal Bond Funds.

**The check writing option is not available for Class B shares or Class I shares. Withdrawals of Class C shares may be subject to a contingent deferred sales charge.**

#### Signature Authentication

##### Notary Public Stamp, Signature Guarantee, or Medallion Signature Guarantee Stamp

AFFIX STAMP HERE

The signature(s) must be guaranteed by an eligible bank, broker, dealer, credit union, national securities exchange registered securities association, clearing agency, or savings association. Signature guarantees shall be accepted in accordance with policies established by MFS Service Center, Inc. and must not be dated. A notary public stamp can be obtained from a notary public signing agent. Both notary public signature and original notary stamp is required within the affix stamp box.

If you have any questions about this form, please call 1-800-225-2606 any business day.

##### Mail completed form to:

###### Regular mail

MFS Service Center, Inc.  
P.O. Box 219341  
Kansas City, MO 64121-9341

###### Overnight mail

MFS Service Center, Inc.  
Suite 219341  
430 W 7th Street  
Kansas City, MO 64105-1407